



Rainmaker Copper Project

Porphyry and skarn copper exploration near Nevada's Yerington district

CSE: BURY

October 2026

Cautionary Statement — Disclaimer



Readers should not rely on information in this summary for any purpose other than for gaining general knowledge of Burrell Resources Inc. ("Burrell", or the "Company"). This summary may include forward-looking statements as well as historical information. Forward-looking statements include, but are not limited to, the advancement of mineral exploration, development and operating programs, title, and the terms and completion of the Rainmaker option transaction. The words "potential," "anticipate," "significant," "forecast," "believe," "estimate," "expect," "may," "project," "plan" and similar expressions are intended to identify forward-looking statements. Although Burrell believes its expectations are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with them. Information contained in this summary was current at the date of publication. Burrell does not warrant the ongoing accuracy of this information and does not assume any obligation to update it. This information is not intended to be, and should not be construed as, part of an offering or solicitation of securities. No securities commission or regulatory authority has passed upon the information contained in this summary.

Qualified Person. Lawrence O'Connor, RM-SME, a Director of Burrell, is the Qualified Person as defined by National Instrument 43-101 and has reviewed and approved the technical data in this presentation. Mr. O'Connor is not independent of the Company.

Readers are cautioned that the exploration targets and metallogenic model described for the Rainmaker and Antelope properties are early-stage exploration prospects and conceptual in nature. Mineralization on neighbouring or nearby properties, including the Yerington District, the Ann Mason and Pumpkin Hollow deposits and VR Resources' New Boston project, is not necessarily indicative of mineralization on the Company's properties. There has been insufficient exploration to define a mineral resource on either property, and it is uncertain whether further exploration will result in any target being delineated as a mineral resource.

Why Invest in Burrell



FLAGSHIP PROJECT

The Rainmaker copper project — a district-scale porphyry target 25 km south of the Yerington District, with a maiden drill test planned.

LOCATION

Nevada — a top-ranked global mining jurisdiction (Fraser Institute) with skilled workforce and infrastructure.

SHARE STRUCTURE

Tightly held: only 17.6 million shares issued. Management owns ~15% and is aligned with shareholders.

EXPERIENCED TEAM

Decades in the resources sector across exploration, financing, mining and M&A, with multiple prior exits.

Our Team



Patrick McGrath

CPA — CEO & Director

- Founder of Burrell in 2019
- 20+ years exploration and production experience in the resource sector
- Raised in excess of \$150 million in capital through executive roles in metals and energy
- Former CEO of Blue Moon Metals and former CEO of Hemlo Mining (led restructuring prior to Hemlo acquisition)

N. Ross Wilmot

CPA — Director

- Founder of Orko Silver Corp., sold for \$350 million in 2013
- Director of CTF Technologies Inc., sold for US\$180 million in 2012
- Former CFO of Orex Minerals Ltd. and Barsele Minerals Corp. (now First Nordic Metals)

Lawrence O'Connor

RM-SME — Director

- Currently CEO of Sonoran Gold Ltd.
- Former VP Operations of Western Goldfields (now New Gold); restarted the Mesquite Mine
- Former GM of the La Colorada Mine (Eldorado Gold) and Champagne Mine (Bema Gold)
- Advisor to Blue Moon Metals

Kenneth Taylor

CFO

- Former Credit Manager with Medicard Finance Inc.
- Credit Specialist with the Credit Institute of Canada
- Financial management across the resource and finance sectors
- Former director of Hemlo Mining

Tom Turner

Technical Advisor

- Veteran exploration geologist with multiple discoveries to his credit
- Discovered the Peñasquito deposit, Mexico — acquired by Glamis Gold (now Newmont)
- Recognized and geologically mapped the Rainmaker copper porphyry prospect



FLAGSHIP PROJECT

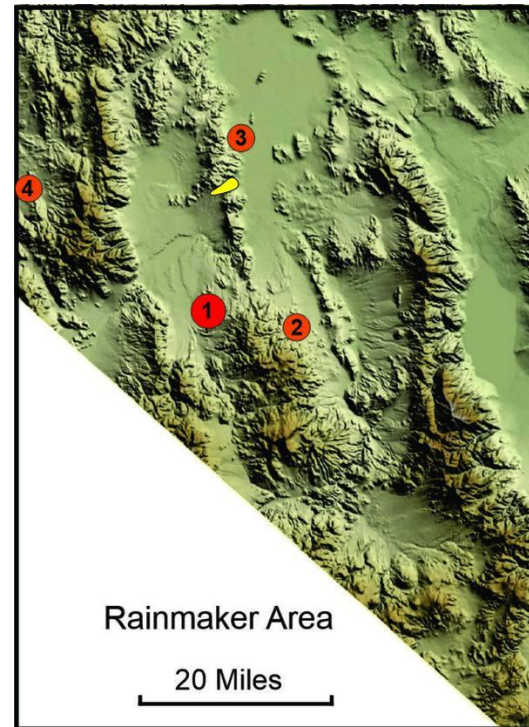
Rainmaker Copper Project

Lyon County, Nevada · near the Yerington copper district

- District-scale porphyry copper target ~25 km south of the Yerington District, interpreted to be geologically analogous
- Ridge target: a 2.5×1.5 km exposure of porphyry-related hydrothermal alteration — the style that typically forms above a porphyry copper ore shell
- Batholith-hosted setting in the Walker Lane; a NE-trending graben interpreted as a geologic twin of Yerington's Mason Graben — prospective for both porphyry and skarn copper
- Discovered and mapped by veteran exploration geologist Tom Turner — credited with the Peñasquito discovery (now Newmont)
- Similar target type to VR Resources' New Boston project, Nevada (317 m at 0.77% CuEq from surface, reported Aug. 26, 2026)
- Initial program — drone magnetometer and induced-polarization (IP) geophysics — culminating in the Ridge target's first-ever drill test

Location & District Setting

- Located in the Pine Grove Range, Lyon County, in the prolific Walker Lane belt of western Nevada
- Approximately 25 km south of the Yerington Copper District — the largest porphyry copper district in western Nevada
- Geologically analogous to Yerington's Mason Graben; prospective for both porphyry- and skarn-style copper
- Surrounded by the Pine Grove gold, Yerington copper and Pine Nut molybdenum-porphyry districts and the recent New Boston discovery
- Road-accessible, with nearby power and water

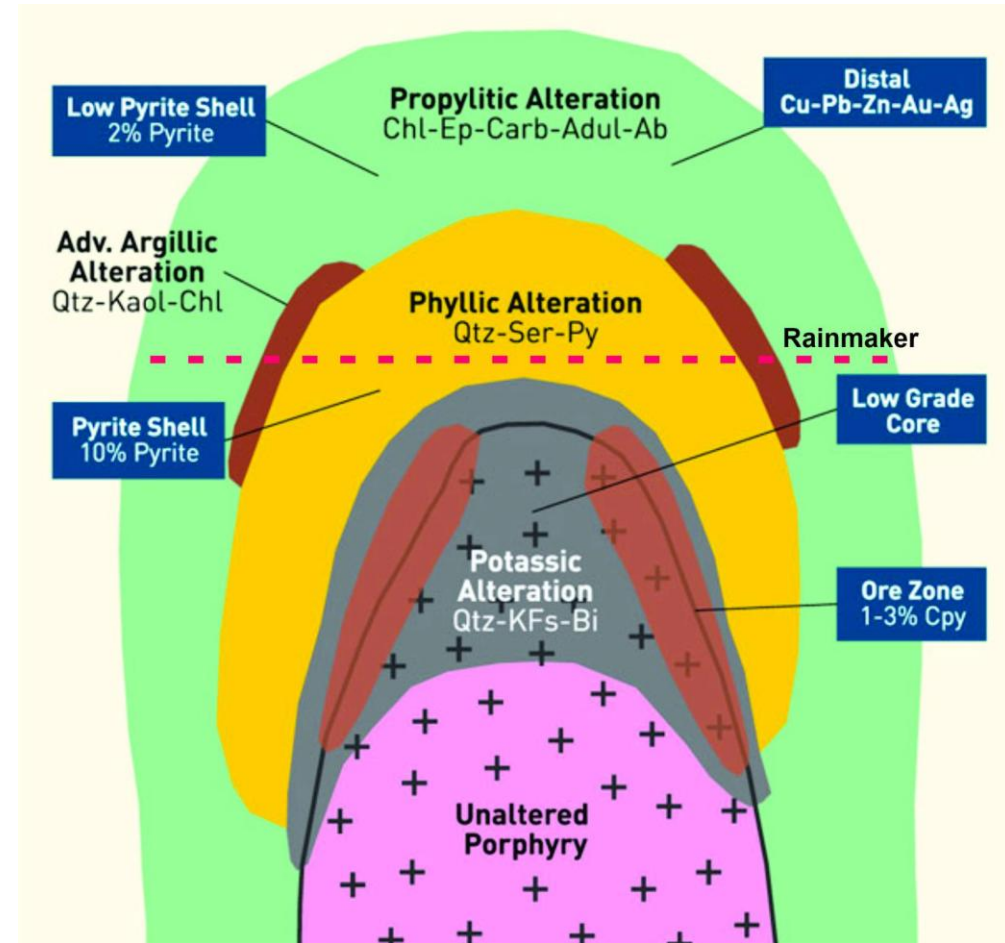


- ① Rainmaker Prospect
- ② Pine Grove Gold (Copper) District
- ③ Yerington Copper District
- ④ Pine Nut Molybdenum Porphyry District
- 📍 Mason Graben

Rainmaker location relative to the Yerington District and neighbouring mineral districts.

The Porphyry Copper Model

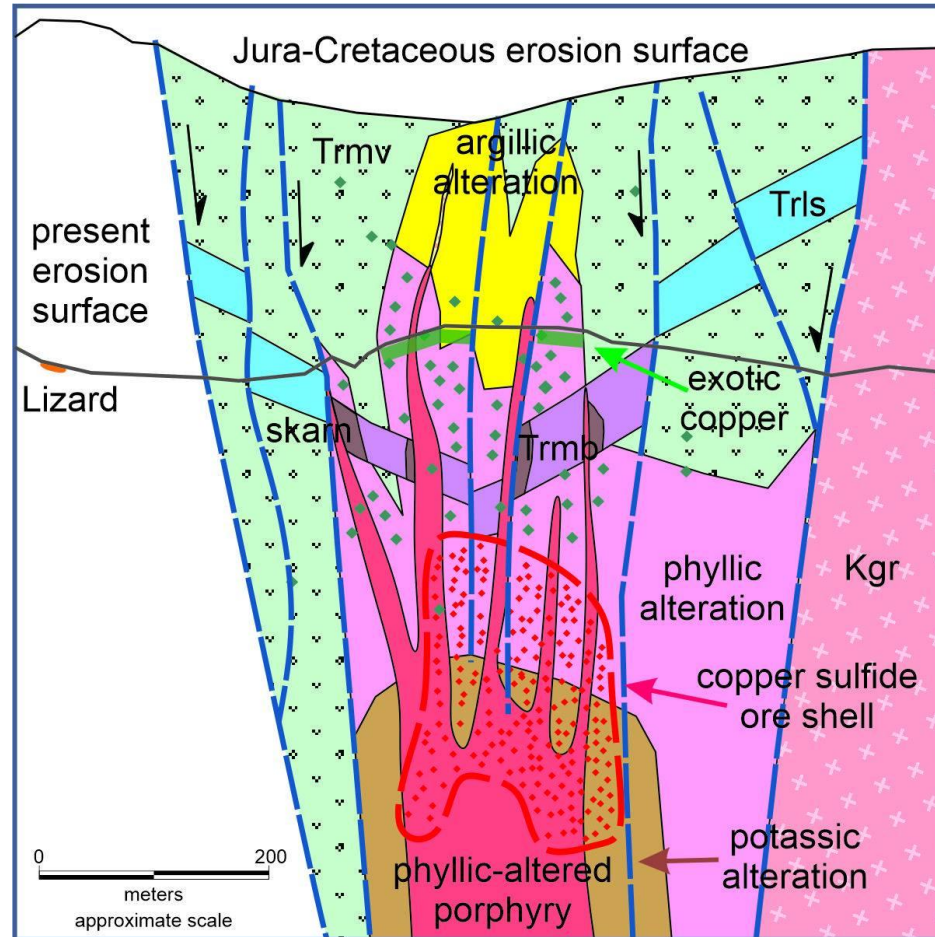
- Exposed alteration at Rainmaker corresponds to the phyllic shell that typically caps a porphyry copper ore zone
- Concentric alteration zoning — potassic core grading outward through phyllic and argillic to propylitic shells
- In the model, the copper ore shell (1–3% chalcopyrite) lies beneath the phyllic level exposed at Rainmaker
- Drilling is required to test whether a copper ore shell is present



Idealized porphyry alteration shells; Rainmaker's exposure sits at the phyllic level above the ore shell.

Metallogenic Model & Key Features

- Copper porphyry hosted in the Jurassic Shamrock Batholith, within a 5 km-wide NE-trending graben — a geologic twin of Yerington's Mason Graben
- High-iron Triassic mafic host rocks — considered favourable hosts for copper — cut by porphyry dikes
- Present erosion surface interpreted to lie above the copper sulphide ore shell
- Phyllic and argillic alteration shells exposed at surface
- Potential for supergene enrichment beneath Tertiary volcanic cover
- Block tilted west in late Tertiary time — providing an oblique section through the system



Rainmaker metallogenic model / interpretive cross-section.

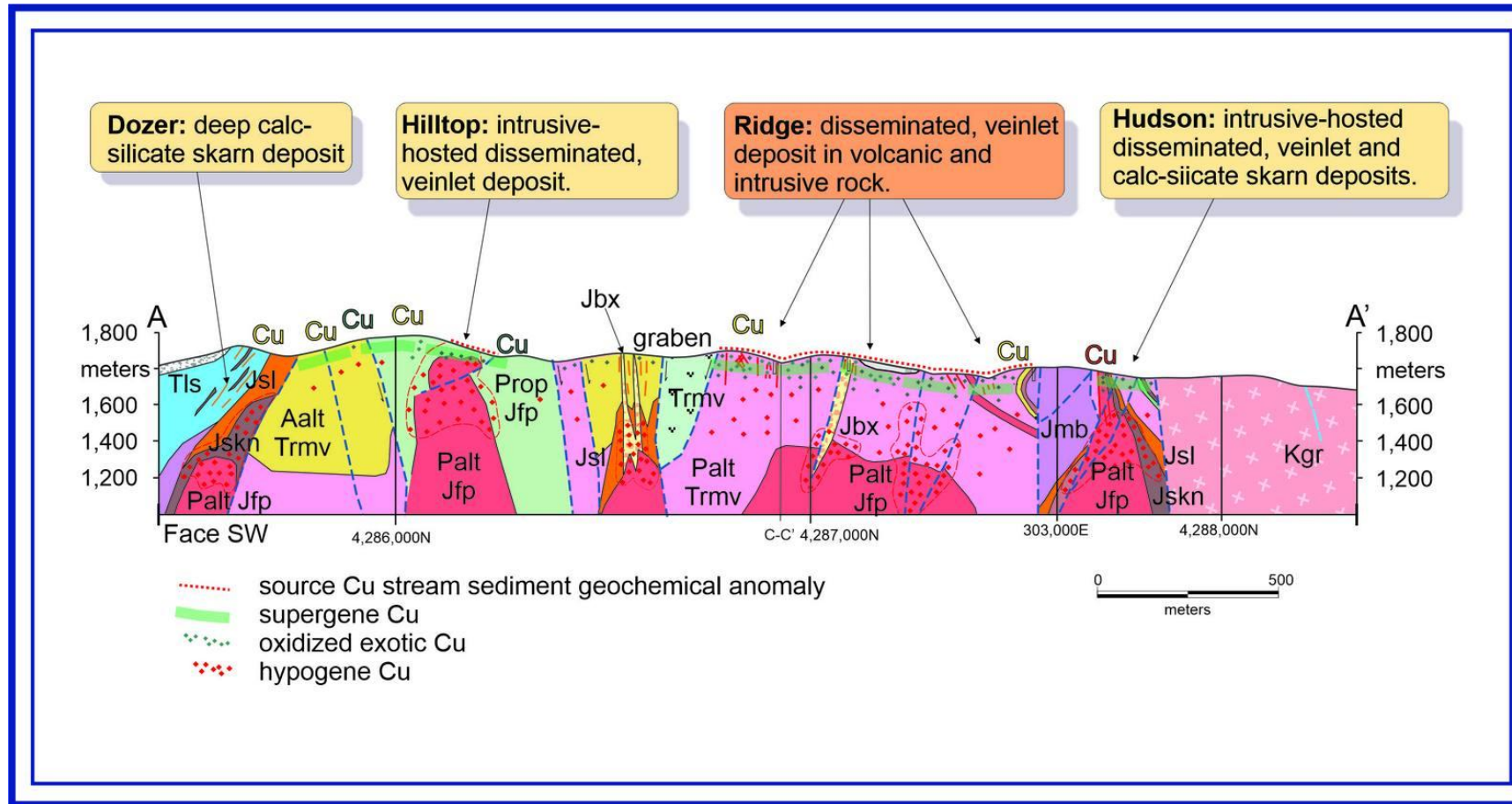
Porphyry and Skarn Targets

- Ridge Target — 2.5×1.5 km core of porphyry-related alteration; primary drill target
- Hudson & Dozer — intrusive-hosted and calc-silicate skarn targets
- Big Skarn & Dark Skarn — calc-silicate and polymetallic skarn targets
- Hilltop, Lizard and Valley View — additional porphyry and skarn prospects
- Multiple target types across a single district-scale land package



Field program at Rainmaker, Lyon County, Nevada.

Geologic Cross-Section



Interpretive geologic cross-section showing copper distribution across the Rainmaker targets.

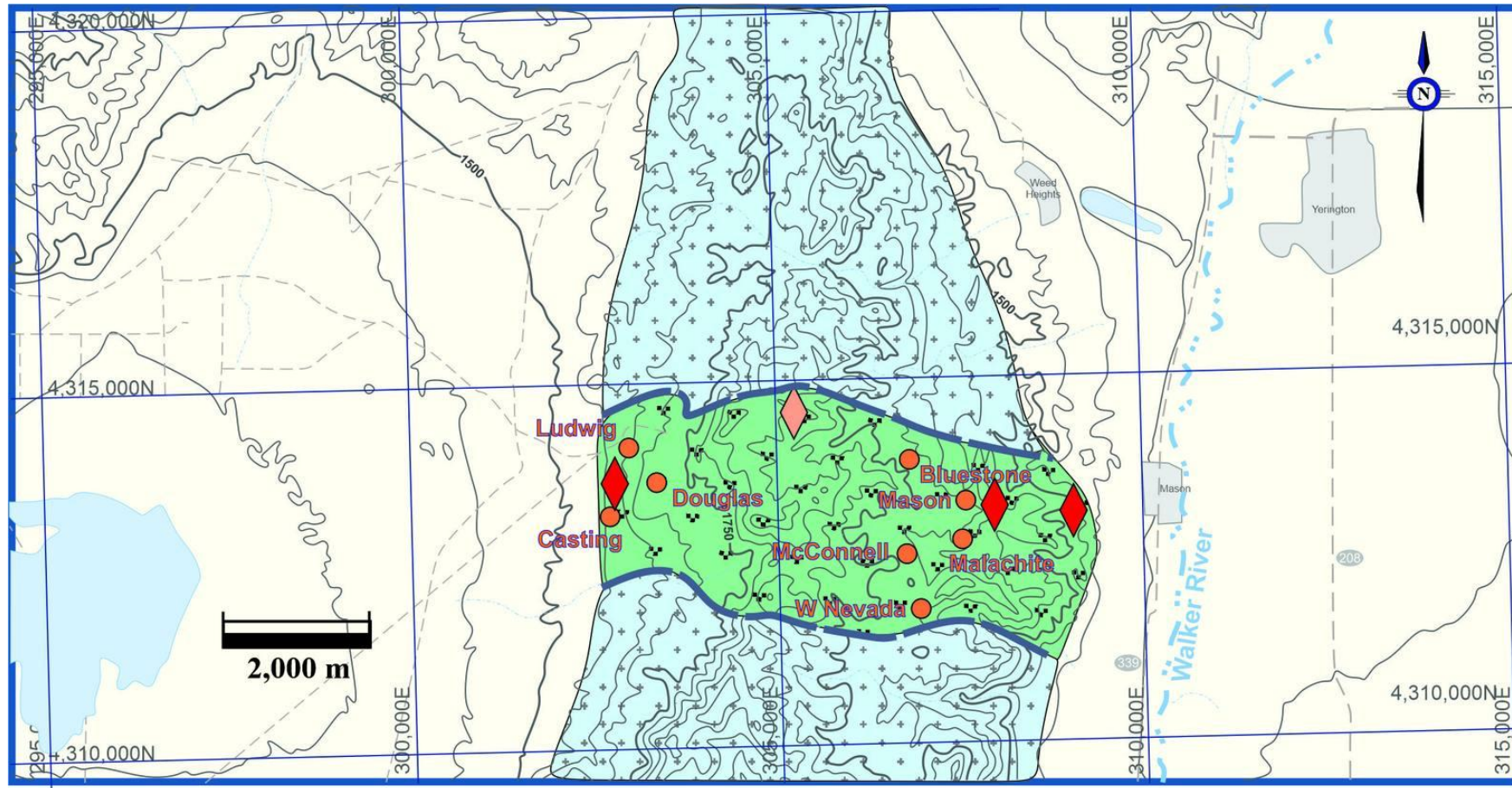
Stream-Sediment Geochemistry

- Arroyo (drainage) stream-sediment sampling defines copper geochemical anomalies across the Property
- Anomalies coincide with mapped alteration and the interpreted porphyry and skarn targets
- Numerous copper showings support the porphyry and skarn potential
- Geochemistry, geophysics and mapping combine to prioritize the maiden drill program



Field photo, Rainmaker property.

Yerington District Analog



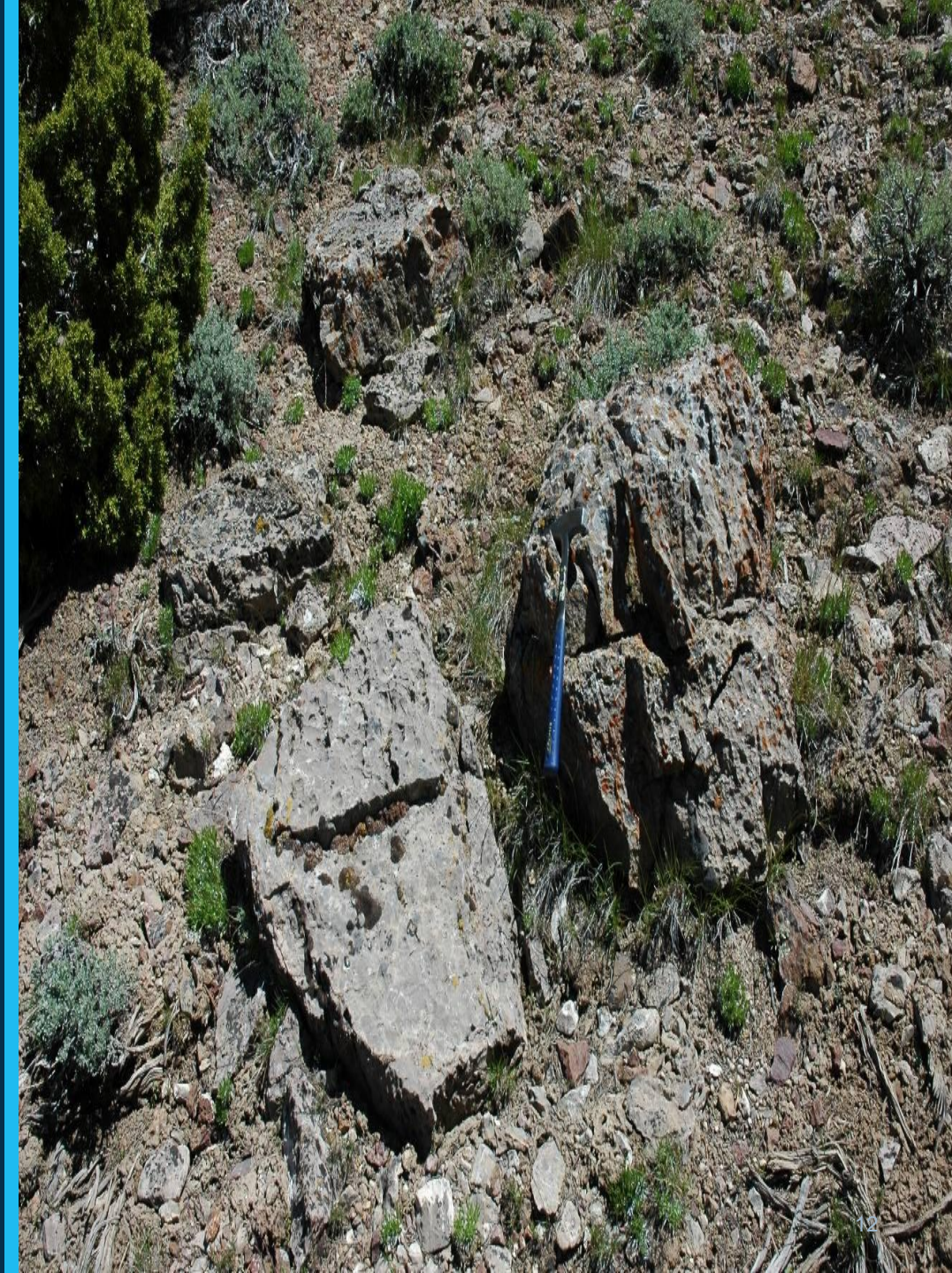
The Yerington District: Ann Mason porphyry and Pumpkin Hollow skarn — neighbouring deposits, not on the Rainmaker property.

SECONDARY PROJECT

Antelope Project

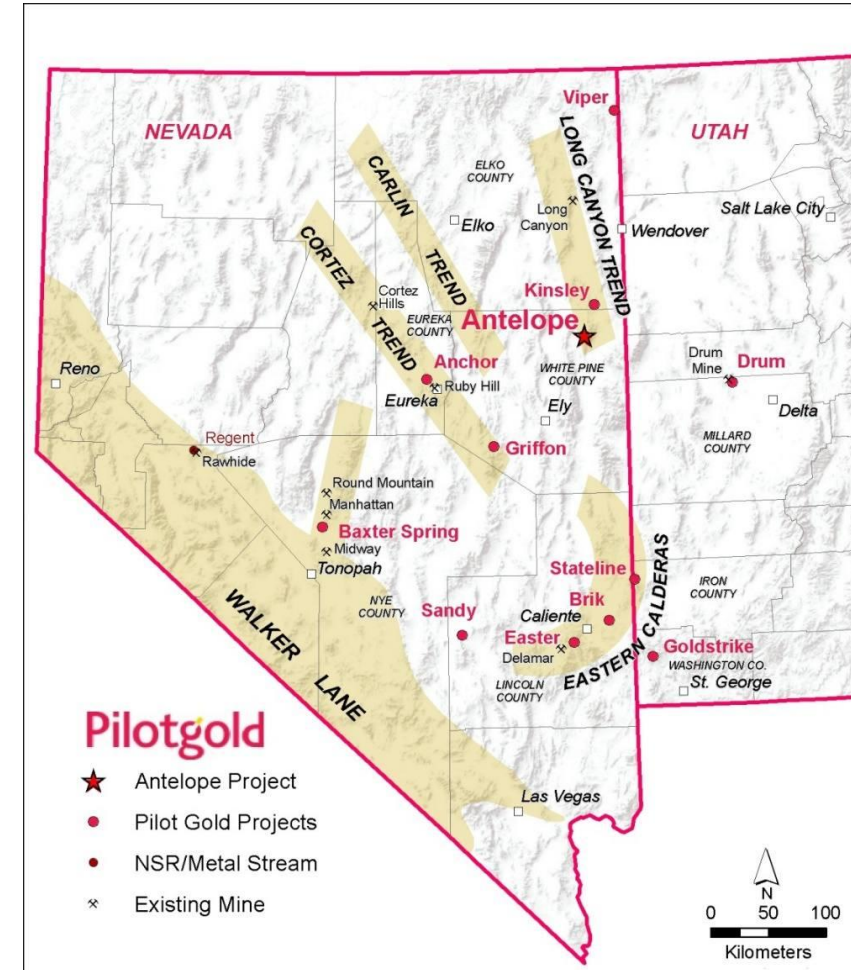
Gold-antimony exploration, Nevada

A leveraged precious-metals exploration play retained alongside the Rainmaker copper flagship.



Antelope — Location & Property

- 20 km SSW of Kinsley, Nevada — road-accessible
- Outcropping, shallowly-dipping zone of mineralized jasperoid in the Pilot Shale
- Down-dip potential testable with shallow drill holes — a straightforward test
- Unpatented federal lode claims administered by the US BLM; option to acquire 100%
- Network of existing roads; nearby sources of power and water



Antelope property location, Nevada.

Antelope — Drilling

- Shallow historical drill holes tested two stacked jasperoid horizons
- Average hole depth less than 100 metres
- Good correlation between gold and antimony; soil samples up to 54.6 ppm antimony

1.31 g/t Au

10.7 m — PTR-129 (35.0–
45.7 m)

3.61 g/t Au

3.1 m from surface — PTR-
33

3.51 g/t Au

12.2 m from surface —
PTR-35

3.30 g/t Au

3.6 m from surface —
AN1703

3.41 g/t Au

3.6 m — PTR-106 (6.1–
10.7 m)

Intervals are drilled widths; true thickness is interpreted to be ~90–95% of drilled width for most holes. Historical results.

Antelope — Drill Targets

- Mineralization may extend west under shallow pediment cover, particularly along NW-striking faults and dikes
- Mineralization may extend east, as evidenced by gravity lows
- Parallel zones of mineralization may be present at depth beneath the Simonson dolomite
- Structural zones east of existing drilling, where strata are shallower, are priority drill targets
- West-to-northwest trending structures identified by the gravity survey focus the drill targeting

Exploration targets are conceptual in nature; there has been insufficient exploration to define a mineral resource.



Corporate Structure

Shares issued	17.6 million
Officers and directors (15%)	2.7 million
Warrants	Nil
Options	Nil
Fully diluted	17.6 million

Tightly held, no dilutive instruments outstanding





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